# Triggers - Friends To Handle With Care

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- Introduction
- **Triggers Security**
- Manage Triggers
- Use Cases And Pitfalls
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Triggers And Other Stories Recommendations

- Senior DB Engineer at KOF ETH Zurich
  - KOF is the Center of Economic Research of the
  - ETHZ the Swiss Institute of Technology in Zurich, Switzerland
  - Independent economic research on business cycle tendencies for almost all sectors
  - Maintenance of all databases at KOF: PostgreSQL, Oracle, MySQL and MSSQL Server. Focus on migrating to PostgreSQL
  - Support in business process re-engineering
- Co-founder and treasurer of the SwissPUG, the Swiss PostgreSQL Users Group
- Member of the board of the Swiss PGDay



- Introduction



From Wikipedia (https://en.wikipedia.org/wiki/Database trigger): A database trigger is procedural code that is automatically executed in response to certain events on a particular table or view in a database.

# Introduction What is a trigger?

Be aware: If you ever created a constraint (index, foreign key, check, etc.) you have been using triggers.

This presentation is about triggers that are specified **explicitly** by a user.

Triggers can be speficied on

- Tables
- Foreign tables
- Views



### Create a trigger

Introduction

#### Basic workflow

- Each time that one of a list of commands tries to change the data of a specified table
  - When a whole row is inserted or deleted
  - When specific or all columns are changed
  - When other characteristics are met
- Execute a function
  - Do whatever needs to be done
  - Inform the calling process what to do with the data...
  - ... Returning the data to be acted upon or null or throwing an exception
- Before or after the table content is changed
- For each row that should be changed or only once for the whole statement



Triggers And Other Stories

# A Trigger Function

```
CREATE OR REPLACE FUNCTION fname()
RETURNS TRIGGER
AS SS
BEGIN
END:
$$ LANGUAGE plpqsql;
```

- The function has no parameters.
- It returns the type trigger.
- Receives its input through special variables NEW and OLD.
- The language for the function's implementation can be any of the many procedural languages available as extensions in PostgreSQL.

Triggers And Other Stories

# Introduction

### A Trigger Function: Variables

- NEW: Data type RECORD: variable holding the new database row for INSERT/UPDATE operations in row-level triggers. This variable is unassigned in statement-level triggers and for DELETE operations.
- OLD: Data type RECORD; variable holding the old database row for UPDATE/DELETE operations in row-level triggers. This variable is unassigned in statement-level triggers and for INSERT operations.
- TG\_OP: Data type text; a string of INSERT, UPDATE, DELETE, or TRUNCATE telling for which operation the trigger was fired.
- TG\_NAME: Data type name; variable that contains the name of the trigger actually fired. Could be helpful for reporting.
- TG TABLE NAME: Data type name; the name of the table that caused the trigger invocation.
- TG TABLE SCHEMA: Data type name; the name of the schema of the table that caused the trigger invocation.



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# Introduction

### Create a trigger

### Set up the basic flow

```
CREATE TRIGGER name { BEFORE | AFTER } { event [ OR ... ] }
ON table_name
[ FOR [ EACH ] { ROW | STATEMENT } ]
[ WHEN ( condition ) ]
EXECUTE PROCEDURE function_name ( arguments )
where event can be one of:

INSERT
UPDATE [ OF column_name [, ... ] ]
DELETE
TRINCATE
```



#### Create a trigger

## More settings

```
db=> \h CREATE TRIGGER

CREATE [ CONSTRAINT ] TRIGGER name { BEFORE | AFTER | INSTEAD OF } { event [ OR ... ] }
   ON table_name
   [ FROM referenced_table_name ]
   [ NOT DEFERRABLE | [ DEFERRABLE ] [ INITIALLY IMMEDIATE | INITIALLY DEFERRED ] ]
   [ FOR [ EACH ] { ROW | STATEMENT } ]
   [ WHEN ( condition ) ]
   EXECUTE PROCEDURE function_name ( arguments )

where event can be one of:
   INSERT
   UPDATE [ OF column_name [, ... ] ]
   DELETE
   TRINGATE
```

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## Introduction

New In PostgreSQL 10: Transition tables

## Keep track of change summaries.

```
CREATE OR REPLACE FUNCTION public.rows modified()
RETURNS TRIGGER
AS $$
DECLARE
 v msq TEXT;
 v tot INTEGER:
 v avg old NUMERIC(6,2);
 v avg new NUMERIC(6,2);
BEGIN
  SELECT count (1).
         avg(oldtab.price),
         avg(newtab.price)
  INTO v tot, v avg old, v avg new
 FROM newtab, oldtab
 WHERE newtab.book id = oldtab.book id;
 v_msg := 'Modified ' || v_tot || ' rows. Old average price: ' ||
           v avg old || ', new average price: ' || v avg new;
 INSERT INTO public.books_log (log_f, log_msg)
 VALUES ('public.rows modified()', v msq);
 RAISE NOTICE '%', v msq;
 RETURN NULL:
$$ LANGUAGE plpqsql;
```



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# Introduction

New In PostgreSQL 10: Transition tables

## Request transition tables for the trigger.

```
CREATE TRIGGER rows modified
AFTER UPDATE ON public.books
REFERENCING NEW TABLE newtab OLD TABLE oldtab
FOR EACH STATEMENT
EXECUTE PROCEDURE public.rows modified();
db=# SELECT count(1) FROM public.books WHERE price < 1.0;
-[ RECORD 1 ]
count | 4
db=\# UPDATE public.books set price = price * 2 where price < 1.0;
NOTICE: Price of Hans Peter Roth Orte des Grauens in der Schweiz changed from CHF
                                                                                     [...]
NOTICE: Price of Betty Bossi Das grosse Betty Bossi Kochbuch changed from CHF 0.25
                                                                                     [...]
NOTICE: Price of Werner König DTV Atlas der deutschen Sprache changed from CHF 0.41 [...]
       Price of Otto Hostettler Darknet changed from CHF 0.55 to CHF 1.10
NOTICE:
        Modified 4 rows. Old average price: 0.47, new average price: 0.93
NOTICE:
UPDATE 4
```

### Also available for row level triggers.



- **Triggers Security**



A trigger can be specified by users having the trigger privilege on the object for which the trigger is being created.

Avoid granting this privilege to users unless you know who you are granting it to. Triggers perform mostly silently and users may misuse the feature maliciously or even create obscure performance problems.



A trigger specifies a function that is not called directly. The only way to invoke the function is through an event. A user who has privileges to modify data in a table will be able to execute the function defined for a trigger without needing an explicit EXECUTE privilege.

**BUT** restrictions that apply to the execution steps within the body of the trigger function follow the same rule as for functions in general. In particular the CURRENT USER must have any required privilege on objects touched by the trigger function.



Triggers Security Manage Triggers Use Cases And Pitfalls Triggers And Other Stories Recommendations

# **Triggers Security**

Introduction

Who can execute a trigger?

## As privileged user.

```
db=> GRANT SELECT, INSERT, UPDATE, DELETE ON TABLE public.books TO genericuser;
```

### As genericuser.

```
db=> SELECT SESSION_USER, CURRENT_USER;
session_user | current_user
genericuser | genericuser

db=> UPDATE public.books SET price = 11.00 WHERE book_id = 1;
ERROR: permission denied for relation books_log
CONTEXT: SQL statement "INSERT INTO public.books_log (log_f, log_msg)
VALUES ('public.price_changed()',v_msg)"
PL/pqSOL function price changed() line 6 at SOL statement
```

You may choose to grant INSERT to genericuser or to declare the trigger function as SECURITY DEFINER. Which is better depends on your policies.



- Manage Triggers



# Manage Triggers

Modify a trigger

Introduction

```
db=> \h ALTER TRIGGER
Command: ALTER TRIGGER
Description: change the definition of a trigger
Syntax:
ALTER TRIGGER name ON table_name RENAME TO new_name
ALTER TRIGGER name ON table_name DEPENDS ON EXTENSION extension_name

db=> \h DROP TRIGGER
Command: DROP TRIGGER
Description: remove a trigger
Syntax:
DROP TRIGGER [IF EXISTS] name ON table name [ CASCADE | RESTRICT ]
```

Real changes to trigger behaviour are changes in the trigger functions.



## Disable a trigger

```
db=> ALTER TABLE public.books DISABLE TRIGGER price changed ;
db=> \d public.books
Triagers:
    rows modified AFTER UPDATE ON books REFERENCING OLD TABLE AS oldtab [...]
Disabled user triggers:
    price_changed AFTER UPDATE ON books FOR EACH ROW [...]
db=> ALTER TABLE public.books ENABLE TRIGGER price changed ;
db=> \d public.books
Triggers:
    price changed AFTER UPDATE ON books FOR EACH ROW [...]
    rows modified AFTER UPDATE ON books REFERENCING OLD TABLE AS oldtab [...]
```



# Manage Triggers

Introduction

Find triggers: Which tables have triggers?

```
db=> SELECT n.nspname | | '.' | | c.relname AS table name
     FROM pg catalog.pg namespace n.
          pg_catalog.pg_class c
     WHERE c.relhastriggers
     AND n.nspname !~ '^pg '
     AND n.nspname <> 'information_schema'
     ORDER BY table name;
    table name
 public.books
db=> SELECT event_object_schema || '.' || event_object_table AS tablename,
            trigger name FROM information schema.triggers
     ORDER BY tablename,
            trigger_name ;
  tablename | trigger name
 public.books | price changed
 public.books | rows modified
```

# Manage Triggers

Introduction

Find triggers: Which tables share a trigger?

# Careful: trigger name <> trigger function. The same trigger name may have different functions defined for different tables.



### Find triggers: Which tables share a trigger?

```
db=> WITH tf AS (
       SELECT tgfoid
                       <-- Get the function OID
      FROM pg catalog.pg trigger
      WHERE toname = 'rows modified'
                                             <-- The name of the trigger
      AND tgrelid = 'public.books'::regclass <-- On this table
     ) -- Find all tables using the same function in a trigger
     SELECT n.nspname | | '.' | | c.relname AS table name.
           t.tgname AS trigger_name,
           p.proname AS func name
     FROM pg_catalog.pg_namespace n,
          pg_catalog.pg_class c,
          pg catalog.pg trigger t,
          pg_catalog.pg_proc p,
          tf
     WHERE t.tgfoid = tf.tgfoid
     AND n.oid = c.relnamespace
     AND t.tgrelid = c.oid
     AND p.oid = tf.tafoid;
                 | trigger name |
    table name
                                     func name
 public.books
                  | rows modified | rows modified
 public.books bak | price changed | rows modified
```



# Manage Triggers

Find triggers: Which triggers has a table?

# Shortcut for a single table if you use **the best** PostgreSQL client.

```
db=> \d public.books
```

```
Table "public.books"
| Column | Type | Collation | Nullable |
book id | bigint
                                  | | not null |
[...]
Indexes:
   "books pkey" PRIMARY KEY, btree (book id)
Triggers:
   price changed AFTER UPDATE ON books FOR EACH ROW
     WHEN (old.price IS DISTINCT FROM new.price OR
                  old.currency IS DISTINCT FROM new.currency)
     EXECUTE PROCEDURE price changed()
   rows modified AFTER UPDATE ON books
     REFERENCING OLD TABLE AS oldtab NEW TABLE AS newtab
     FOR EACH STATEMENT
     EXECUTE PROCEDURE rows modified()
```



# Manage Triggers

### What does a trigger do?

Introduction

```
db=> SELECT pg catalog.pg get functiondef((SELECT tgfoid
                                            FROM pg catalog.pg trigger
                                           WHERE tgname = 'price changed'));
                               pg_get_functiondef
 CREATE OR REPLACE FUNCTION public.price changed()
 RETURNS trigger
 LANGUAGE plpgsgl
 AS SfunctionS
 DECLARE
   v_msq TEXT;
 BEGIN
   v_msg := 'Price of '||NEW.author||' '||NEW.title||' changed from '||OLD.currency||
                      ' '||OLD.price||' to '||NEW.currency||' '||NEW.price;
   INSERT INTO public.books log (log f, log msg)
   VALUES ('public.price changed()', v msg);
   RAISE NOTICE '%', v_msq;
   RETURN NULL;
 END:
 $function$
```



- Use Cases And Pitfalls



### Most typical Use Cases

- Keeping track of changes.
  - History.
  - Audit.
- Complex checks before modifications in the database.
- Enforce complex business rules.
- Create additional related entries.
- Protect data.



# Use Cases And Pitfalls

### Order of triggers

Introduction



### Histories And DDL changes: Create a history table and trigger

```
CREATE TABLE public books history AS
  SELECT *, NULL::TEXT AS change op, NULL::TEXT AS change user,
            NULL::TIMESTAMPTZ AS change ts
 FROM public.books LIMIT 0;
CREATE OR REPLACE FUNCTION public.books history()
RETURNS TRIGGER
AS $$
BEGIN
 INSERT INTO public.books history
 SELECT NEW.*, TG_OP, SESSION_USER, clock_timestamp();
 CASE WHEN TG_OP = 'DELETE' THEN RETURN OLD;
       ELSE RETURN NEW;
  END CASE:
$$ LANGUAGE plpqsql;
CREATE TRIGGER books history
AFTER INSERT OR UPDATE OR DELETE
ON public.books
FOR EACH ROW EXECUTE PROCEDURE public.books history():
```



# Use Cases And Pitfalls

Histories And DDL changes: What happens if your table structure changes?

```
HPDATE 1
db=> SELECT * FROM public.books history;
-[ RECORD 1 ]-+----
book id | 1
author | Dante Alighieri
title
           | La divina commedia
[...]
change op | UPDATE
change user | charles
change_ts | 2018-01-23 09:39:56.437427+01
And now...
ALTER TABLE public.books ALTER COLUMN last modified TYPE TIMESTAMP;
db=> UPDATE public.books SET title = 'La divina commedia', price = 10.66 WHERE book id = 1;
ERROR: attribute 6 has wrong type <-- What is the problem?
CONTEXT: SOL statement "INSERT INTO public books history -+
```

SELECT NEW.\*, TG OP, SESSION USER, clock timestamp()" |-- Where did it happen?

PL/pgSQL function books history() line 3 at SQL statement -+

db=> UPDATE public.books SET title = 'La divina commedia', price = 10.66 WHERE book id = 1;

# Use Cases And Pitfalls

Errors In Functions: How A Trigger Solved A Trigger Problem

Triggers can be an efficient way to protect data against unintended changes. In a real use case we had the following situation.

- A table recording answers to time series surveys.
- The table only inserts when new answers come into the system.
- Answers can come from a web frontend form or from scanned paper forms. In latter case data is inserted into a flat table with a trigger that reformats data and makes the inserts into the time series survey data target table.

The World was kind and simple till new requirements came up...

- It must be possible to find the earliest invitation to a survey.
- It must be possible to track the basic answering discipline of respondents.
- It must be possible to analyze every aspect of non respondents.
- This information must be retrieved very quickly and displayed in a Web GUI.



Errors In Functions: How A Trigger Solved A Trigger Problem

In short: We need to create entries for invitations, e.g. empty form entries in the time series survey table and modify the interface for paper forms data input (the trigger) to allow updates, instead of or additionally to inserts.



# Use Cases And Pitfalls

### Errors In Functions: How A Trigger Solved A Trigger Problem

```
db=> \d survey data
          Table "public.survey data"
Column | Type | Collation | Nullable | Default
sp id | integer | | not null |
year | integer | | not null |
month | integer | | not null |
roa | integer |
771
      | integer |
      | integer |
v2
Indexes:
   "sd pkev" PRIMARY KEY, btree (sp id, year, month)
db=> SELECT * FROM public.survey data;
sp id | year | month | roa | v1 | v2
119903 | 2017 | 9 | 1 | 0 | 0
117278 | 2018 | 1 | 2 | 0 | 0
115709 | 2018 | 1 | 2 | -1 | 0
117147 | 2018 | 1 | 2 | -1 | 0
115581 | 2018 | 1 | 2 | 1 | 0
115496 | 2018 | 1 | 1 | 1 | 0
```

### Errors In Functions: How A Trigger Solved A Trigger Problem

### The nice brave World of before...

```
db=> SELECT year, month, count(*) AS total forms,
          avg(v1)::NUMERIC(6,3) AS v1 avg,
           avg(v2)::NUMERIC(6,3) AS v2 avg
    FROM public.survey_data
    GROUP BY year, month ORDER BY year, month;
year | month | total_forms | v1_avg | v2_avg
2017 I
         7 I
                 183 | -0.188 | 0.068
2017 | 8 | 180 | -0.217 | 0.119
2017 L
                  184 | -0.233 | 0.098
2017 |
       10 | 180 | -0.196 | 0.088
       11 | 189 | -0.257 | 0.061
2017 I
2017 L
        12 I
                  184 | -0.137 | 0.096
(6 rows)
```

### Errors In Functions: How A Trigger Solved A Trigger Problem

# Now we should find answers to the new requirements. Before including empty records:

```
db=> SELECT year, month, count(*) AS total forms,
          count(*) FILTER (WHERE roa IS NOT NULL) AS answered forms,
          avg(v1)::NUMERIC(6,3) AS v1_avg,
          avg(v2)::NUMERIC(6,3) AS v2 avg
    FROM public.survey data
    GROUP BY year, month ORDER BY year, month;
year | month | total forms | answered forms | v1 avg | v2 avg
[...]
2017 | 11 | 189 | -0.257 | 0.061
2017 | 12 | 184 | 184 | -0.137 | 0.096
2018 | 1 | 184 | -0.267 | 0.069
```

### After change:

year	month	total_forms	answered_forms	v1_avg	v2_avg
[]			,	,	,
2017	11	256	189	-0.257	0.061
2017	12	252	184	-0.137	0.096
2018 I	1 1	265	184	1 -0.267	0.069



# Use Cases And Pitfalls

### Errors In Functions: How A Trigger Solved A Trigger Problem

### Old Trigger:

Introduction

```
BEGIN
  INSERT INTO public.survey data
 VALUES (NEW.sp_id, NEW.year, NEW.month, NEW.roa, NEW.v1, NEW.v2);
 RETURN NEW;
CREATE TRIGGER trg add paper forms
BEFORE INSERT ON public.survey data paper
FOR EACH ROW EXECUTE PROCEDURE public.trg add paper forms():
New Trigger:
CREATE OR REPLACE FUNCTION public.trg_add_paper_forms()
RETURNS TRIGGER
AS SS
REGIN
 UPDATE public.survey data
 SET roa = NEW.roa,
     v1 = NEW.v1.
     v2 = NEW. v2
 WHERE sp id = NEW.sp id;
 RETURN NEW:
```

\$\$ LANGUAGE plpqsql;

Introduction

Errors In Functions: How A Trigger Solved A Trigger Problem

### Nice, but after loading paper data for 2018 January we found that...

year	month	1	total_forms	1	answered_forms	1	v1_avg	1	v2_avg
[]		-+		+-		-+		+-	
2017	11	1	256	ı	178	1	-0.259	Ī	0.078
2017	12		252		179	-	-0.263		0.071
2018	1	1	265		184	-	-0.267		0.069
(7 rows	)								

### ... the values in the past changed. They were:

year	1	month	Ţ	total_forms	1	answered_forms	1	v1_avg	1	v2_avg
[]	_		т-		- +				-	
2017	1	11	1	256	1	189	1	-0.257	1	0.061
2017	1	12	1	252	1	184	1	-0.137	1	0.096
2018	1	1	1	265	- 1	184	1	-0.267	1	0.069

### What caused the change?



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## Use Cases And Pitfalls

Introduction

Errors In Functions: How A Trigger Solved A Trigger Problem

# After restoring the data from the past we added a data protection trigger.

```
CREATE OR REPLACE FUNCTION public.protect_past_survey_data()
RETURNS TRIGGER
AS $$
BEGIN
-- If data that is being changed is not in the current month.
IF make_date(NEW.year, NEW.month, 1) < date_trunc('month', CURRENT_DATE) THEN
-- Stop execution and inform user.
RAISE EXCEPTION 'It is not allowed to change past data (%)', NEW;
END IF;
RETURN NEW;
END;
$$ LANGUAGE plpgsql;

CREATE TRIGGER trg_protect_survey_data
BEFORE INSERT OR UPDATE ON public.survey_data
FOR EACH ROW EXECUTE PROCEDURE public.protect past survey data();
```



### Use Cases And Pitfalls

Introduction

Errors In Functions: How A Trigger Solved A Trigger Problem

# Trying to update paper form data for 2018 month 1 led to this error:

```
ERROR: It is not allowed to change past data ((117278,2017,9,2,0,0))
CONTEXT: PL/pgSQL function protect_past_survey_data() line 4 at RAISE
SQL statement "UPDATE public.survey_data
SET roa = NEW.roa,
v1 = NEW.roa,
v2 = NEW.v2
WHERE sp_id = NEW.sp_id"
PL/pgSQL function trg_add_paper_forms() line 3 at SQL statement
```

#### Now it became clear where the error was and solve it:

```
BEGIN

UPDATE public.survey_data

SET roa = NEW.roa,

v1 = NEW.v1,

v2 = NEW.v2

WHERE sp_id = NEW.sp_id

AND year = NEW.year

AND month = NEW.month;

RETURN NEW;
```



- **Triggers And Other Stories**



# Triggers And Other Stories

Errors In Functions: How A Trigger Solved A Trigger Problem

Ever heard?

Introduction

Triggers are useless for auditing because the audit data is in the same database that is being audited.

Well, heard of foreign data wrappers?



# Triggers And Other Stories

### Manage Histories and Audits On A Separate Database With FDW

```
CREATE EXTENSION postgres fdw:
CREATE SERVER dbremote FOREIGN DATA WRAPPER postgres_fdw
 OPTIONS (host 'localhost', dbname 'dbremote', port '5432');
CREATE USER MAPPING FOR charles SERVER dbremote
 OPTIONS (user 'remoteuser', password '...');
CREATE FOREIGN TABLE public.books history remote (
 book id BIGINT,
 author TEXT.
 title TEXT,
 currency TEXT.
 price NUMERIC(6,2),
 last modified TIMESTAMPTZ,
 visible BOOLEAN,
 change_op TEXT,
  change user TEXT,
  change ts TIMESTAMPTZ
SERVER dbremote
OPTIONS (
    schema name 'public'.
    table_name 'books_history',
    updatable 'true'
```



Introduction

## **Triggers And Other Stories**

### Manage Histories and Audits On A Separate Database

```
CREATE OR REPLACE FUNCTION public.books history()
RETURNS TRIGGER
AS SS
REGIN
 INSERT INTO public.books_history_remote
 SELECT NEW.*, TG OP, SESSION USER, clock timestamp();
 CASE WHEN TG OP = 'DELETE' THEN RETURN OLD;
      ELSE RETURN NEW:
 END CASE;
$$ LANGUAGE plpgsgl:
db=> UPDATE public.books SET price = 11.10 WHERE book id = 1;
HPDATE 1
db=> SELECT * FROM books history remote:
-[ RECORD 1 ]-+----
book id | 1
author | Dante Alighieri
title | La divina commedia
currency | CHF
price | 11.10
last modified | 2018-01-08 14:06:35.197023+01
visible I t
change_op | UPDATE
change_user | charles
change ts | 2018-01-23 11:27:21.768927+01
```

Introduction

- Recommendations



### Recommendations

The usage of triggers is easy, and as easy as that is, easy it is to do damage. But with some simple guidelines you should be able to avoid problems.

- Triggers are a powerful mechanism for automating processes in a database.
- If your application interface is made of functions, use triggers only for requirements not covered by them.
- Take special care and make extensive tests before setting a trigger into production.
- Test your trigger function with real data, not just a few test data.
- Make a backup of your data before launching a trigger into production.
- If you have more than one trigger on a table, make sure the order of them does what you intend it to do.
- Let your triggers tell you what they are doing and when.
- Document the intended behaviour of your triggers (e.g. with COMMENT ON TRIGGER).



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### Resources

#### These slides

http://www.artesano.ch/documents/04-publications/triggers pdfa.pdf

### Official PostgreSQL documentation

- Description (Chapter 38): https://www.postgresql.org/docs/10/static/triggers.html
- Event Triggers (Chapter 39): https://www.postgresql.org/docs/10/static/event-triggers.html
- Trigger functions (Chapter 42.9): https://www.postgresql.org/docs/10/static/plpgsql-trigger.html
- CREATE TRIGGER: https://www.postgresql.org/docs/10/static/sql-createtrigger.html
- ALTER TRIGGER: https://www.postgresql.org/docs/10/static/sql-altertrigger.html
- DROP TRIGGER: https://www.postgresql.org/docs/10/static/sql-droptrigger.html

In addition there are plenty of articles in favour and against triggers on the internet. Listing them here is not meaningful, simply search for them with your preferred search engine.



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Thank you very much for your attention!

https://2018.pgday.paris/feedback

Q&A



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